

Financial Aid Toolkit

Kim Wells | October 2016
U.S. Department of Education
IASFAA Conference

Federal Student Aid
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Agenda

- ❖ General information
- ❖ Resources available
- ❖ Information on
 - ❖ Prior-Prior Year (PPY)
 - ❖ Deferred Action for Childhood Arrivals (DACA)
- ❖ Tour

General Information

- Launched December 4, 2013
- Helps support counselors, college access professionals and community-based organizations helping students and families prepare financially for postsecondary education
- Consolidates financial aid resources and content into searchable online database

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General Information

- Resources cover entire financial aid lifecycle from application to repaying student loans
- Supports Administration's ongoing efforts to improve college access and affordability
- <https://financialaidtoolkit.ed.gov>
 - URL changed in summer 2016 – note https

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Resources

Includes documents
such as

Financial aid event materials

Presentations

Brochures

Videos

Sample tweets

Sample Facebook posts

Professional development information

Training opportunities

Self-instruction

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The screenshot shows the 'Financial Aid Toolkit' search page. At the top, there are navigation links: 'Learn About Financial Aid', 'Conduct Outreach', 'Get Training', and 'Search Financial Aid Tools and Resources'. Below the navigation is a search bar with the text 'Search for tools and resources to help you or your students learn about financial aid for college. Filter resources by file type, audience, topic, and the time of year the resource is most relevant.' Below the search bar is a section with instructions: 'Use the search tool below to filter our Financial Aid Toolkit resources to find just what you need. You can select one or more options in each dropdown box. If you don't select any options from a dropdown box, that box will default to all options being selected. You may need certain plug-ins or viewers, such as Adobe Reader, to view some resources. Would you like to know each time we add a resource to the site? Subscribe to our RSS feed by clicking on the orange and white icon below. (Using Chrome? You may want to install the RSS Feed Reader for easier viewing of the feed.)' Below this is a section for filtering: 'I AM LOOKING FOR' (Resource Type: All), 'TO HELP' (Audience Type: All), 'LEARN ABOUT' (Topic: 2017-18 FAFSA), and 'DURING' (Time of Year: All). There is a 'GET RESOURCES' button and a 'Clear Selection' link. Below the filters is a section for 'Your Search Results' which states 'Your search resulted in 15 results. If you'd like to get more results, try broadening your search by selecting more criteria in the dropdown filter boxes. The resources below are, by default, listed in alphabetical order. To change the order to sort the resources by Resource Type, please select the "Resource Type" radio button below.'

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Resources - PPY

- [College Students and Parents: What you need to know about the 2017-18 FAFSA®](#)
- [Counselors and Mentors: What you need to know about the 2017-18 FAFSA](#)
- [FAFSA on the Web presentation](#)
- [FAFSA Talking Points](#)
- [2017-18 FAFSA Graphic](#)

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Resources - PPY

- [What's New for 2017-18? Basics for HS Counselors and College Access Mentors](#)
- [What's New for 2017-18? Basics for Parents and College Students](#)
- [FSA Resources for the 2017-18 FAFSA](#)
- [Social Media Posts](#)
- [2017-18 FAFSA Update Webinar](#)

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Resources - DACA

- Students granted DACA status are ineligible for Title IV aid
 - May be eligible for state and institutional aid
- [Financial Aid Toolkit Q&As](#)
- [Studentaid.ed.gov Resources](#)
- [Financial Aid for Undocumented Students Fact Sheet](#)

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Financial Aid Toolkit Tour

- [Financial Aid Toolkit](#)

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QUESTIONS?



Thank You!

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Research and Customer Care Center

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Reach FSA

Campus-Based Call Center	eZ-Audit
COD	School Eligibility Services Group
CPS/SAIG	Foreign Schools Participation Division
NSLDS	Research and Customer Care Center
G5	Nelnet Total & Permanent Disability

Training Feedback

To improve our training, we ask all participants to complete an online session evaluation

- Go to <https://www.surveymonkey.com/r/KimberlyWells>
- Additional feedback about training can be directed to joann.borel@ed.gov